

OUR LEADERS

LIVE UNITED

2020 Guide to Leaders in Giving



Leading Philanthropy. Changing Lives. **LIVING UNITED.**

Leadership Giving consists of individuals who are committed to solving the problems facing Marion County and to making our community a better place to work and live. By partnering with United Way, these conscientious community leaders are not only setting the standard for local philanthropic giving, but they are leading the charge in making change possible.



Please join us in
CELEBRATING
our dedicated
COMMUNITY MEMBERS.



This publication recognizes United Way of Marion County's leadership donors and workplaces that create positive change in Marion County. On behalf of the lives positively impacted, United Way extends its deepest thanks to our leaders in giving for selflessly investing in our community.

Names were submitted through employers, donors, and staff. We apologize for any omissions or inaccuracies. Please contact us with any corrections at 352-732-9696.

LEADERSHIP GIVING *Benefits*

Reach: The money raised in Marion County stays here. One annual gift covers a variety of needs and helps local health and human service agencies. Your one gift reaches the entire community.

Accountability: United Way of Marion County, its volunteers and service providers are committed to ensuring your gift is invested wisely. In addition to the governance of a local board, volunteers also oversee the allocation of all funds raised by United Way. Volunteer committees examine agency budgets, programs and service results. Programs are closely monitored and service providers must meet the highest standards of accountability and service.

Power: United Way funding often enables partner agencies to attract grants from government sources. Leadership gifts are often doubled or tripled with matching funds from local, state and federal sources.

Recognition: Names of Leadership Givers appear in the annual Guide to Leaders in Giving report, which is made available on the United Way website and publicized widely in the community. All leadership donors are also invited to annual events, including a bi-annual Leadership Recognition Reception.

Efficiency: By giving one contribution through United Way, you can help people where it is needed most. United Way works with other organizations to determine our community's needs and to avoid duplication of services.

Tax Advantages: Depending on the amount of your annual contribution and your individual tax situation, your gift to United Way may be deductible. In addition, Leadership Givers may contribute appreciated securities or other highly appreciated assets thereby reducing the cost of their gift by offsetting it with significant tax savings.



We fight for the
**HEALTH, EDUCATION &
FINANCIAL STABILITY**
of every person
IN MARION COUNTY.





United Way *Tocqueville Society*

French aristocrat Alexis Charles-Henri Clerel de Tocqueville was 26 years old when he came to America in 1831. He was a keen observer of American society, and he recognized, applauded and immortalized the voluntary spirit that lives in America’s heart. His observations formed the basis for *Democracy in America*, a book describing this new country and its people.

United Way’s Tocqueville Society was created to honor the goodwill and community leadership that inspired de Tocqueville’s writings more than 175 years ago. The Tocqueville Society honors leaders both locally and nationally, who exemplify this spirit with a personal gift of \$10,000 or more annually. United Way of Marion County is pleased to recognize our local Tocqueville Society members with deep gratitude and sincere appreciation.

Giving Levels

La Table Ronde des Millions de Dollars_____	\$1,000,000+
Ordre de Prospérité_____	\$750,000 - 999,999
Ordre de Connaissance_____	\$500,000 - 749,999
Ordre d’ Indépendance_____	\$250,000 - 499,999
La Société Nationale_____	\$100,000 - 249,999
Ordre d’ Fraternité_____	\$75,000 - 99,999
Ordre d’ Egalité_____	\$50,000 - 74,999
Ordre de Liberté_____	\$25,000 - 49,999
Membres de la Société_____	\$10,000 - 24,999



United Way’s Toqueville Society was created to honor
GOODWILL & COMMUNITY LEADERSHIP.





Membres de la Société

(\$10,000 - \$24,999)

Thad & Julie Boyd

Greg & Diane Branch ◇

Bill & Cyndi Chambers ◇

Douglas & Brenda Day

Drs. Riadh & Manal Fakhoury

Jane Fontaine

Mr. & Mrs. Daniel Hightower

Randy & Susie Klein ◇

Dirk & Donna Leeward ◇

Sandy & Robin McBride ◇

Mr. & Mrs. Richard Pesola ◇

Dr. Gordon & Lois Schwenk ◇

Harvey & Nancy Vandeven

◇ Denotes a Diamond Donor (25-Year Donor)



United Way *Eclipse Club*

A Legacy of **UNBEATEN ELEGANCE**

The legacy of Eclipse is one of unsurpassed excellence. Unbeaten throughout an entire racing career, the thoroughbred went on to be named horse of the century.

Today, the Eclipse Award is recognized nationally as the thoroughbred racing and breeding industry's highest achievement. It is presented annually to those whose actions and accomplishments stand above all others. Eclipse Award winners are selected by the National Turf Writers Association, the Daily Racing Form, and the Thoroughbred Racing Association. Marion County is proud of our Eclipse Award recipients and of our thriving thoroughbred breeding industry.

It is in the spirit of the Eclipse Award, the most prestigious award in horse racing, that United Way of Marion County recognizes leadership giving. Originally begun in 1983 as the Pillars Club, the Eclipse Club now honors those individuals whose personal financial support stands out within our community.

Giving Levels

Pride of Marion County Series

Affirmed_____	\$8,000-\$9,999
Silver Charm_____	\$6,500-\$7,999
Needles_____	\$5,000-\$6,499

Triple Crown Series

Kentucky Derby_____	\$3,500-\$4,999
Belmont_____	\$2,500-\$3,499
Preakness_____	\$2,000-\$2,499

Florida's Best Series

Florida Derby_____	\$1,500-\$1,999
In Reality Stakes_____	\$1,000-\$1,499



NEEDLES

(\$5,000 - \$6,499)

The Baderschneider Family
The Brunetti Foundation
Thomas & Erin Buss II
Mr. & Mrs. Jeff Hart
Jared Konstanty
Scott MacLeod
George & Barbara Tomyne ◇
Chuck & Carol Trout

KENTUCKY DERBY

(\$3,500 - \$4,999)

Joe & Garla Johnson
Steven Lee
Chris & Terri Yancey

BELMONT

(\$2,500 - \$3,499)

Doug & Shelley Carmichael
Frank J. DeLuca
Todd & Tonya Long
Daniel McCrea
Charles & Rosemarie Oliveros ◇
Mrs. Mary Alice Pattillo ◇
Scot Quintel
Phil & Jill Schuck
Trina Webb

One contributor wishes to remain anonymous

PREAKNESS

(\$2,000 - \$2,499)

James & Sandi Clardy
John & Anne Dozier ◇
Michael & Brittany DuPhily
Hank Harrell ◇
Winsome Jacobs
John LaSelva
Drew & Rosalba Olayos
Darren Park
Jesse Sapp
Andrew Schoup
Mike Tacke
Jamie & Bethany Ulmer

One contributor wishes to remain anonymous

FLORIDA DERBY

(\$1,500 - \$1,999)

Rick & Peggy Bourne
Rusty & Page Branson ◇
Terry Chastain
Joseph Costa
Roseann Fricks
Jeffrey George ◇
Mark & Jean Imes
Timothy Jacobson Jr.
DeAnna Johnson
Brad Martinelli
John & Natalie McComb
Ron & Jennifer Medina
Chris & Tina Miller ◇
Dr. & Mrs. Orlando Moreno ◇
Bill & Linda Paul
Patty Schiefer ◇
Kevin & Lisa Sheilley
Rusty & Sue Skinner ◇
Gary & April Southall
Teresa & Scott Stephens ◇
Connie Stophel
Billy & Sussie Weakland
David Willis
Bryan & Kirsten Young

IN REALITY STAKES

(\$1,000 - \$1,499)

Mildred Alcazar Puello
Shane & Jana Alexander
Henry & Linda Allcott
Sandra Babij
Nick Babinetz
Chuck Bachelder
Gregory Bagwell
Jason Baker
James Banta
Eamil H Barlow
Quinn Bass
Christine & Jack Belcher
Levi Bennett
Ashley Bergman
Michael & Susan Berryhill
Kathryn & Sarah Bennett
Michael & Melissa Bianculli

Greg & Leigh Blair
Justin Blanchard
Kyle Blocker
Seth & Nicole Bonchack
Cassandra Bonnett
Mounir Bouyounes
Cassandra Brown
Terri Brown ◇
Nadine Brown ◇
Oraine Brown ◇
Katherine Brown ◇
Bonnie Burris
Kyle Burros
William Bush
Joseph Canova
William & Mary Carr, Jr.
Tara Celebre
Phillip Copley
Cynthia Corley
Courtney Crickenberger
Frances Crunk
Ginger Cruz ◇
Eoghan & Stephanie Cullen
Craig & Carol Curry
Ken & Amanda Daley
Tim & Karin Dean
Lauren Debick
Miguel DeJesus-Ramos
Daniel Dicamillo
Jeanne Dillard
Hannah Duke
Jacob & Jennifer Duncan
David & Jayne Ellspermann ◇
Kisha English
Kasadraine D. Ettson
Thomas & Jessica Fieldhouse
Curt & Debbie Fordham
Chris Fortner
Patsy Fox
Brittany Fulkerson
Samantha George
Brian Gormley
Clifford Grier, II
Richard & Aline Grimes
Timothy Guisinger
Stephen Guldenschuh
Don Gulling
Gregory & Stephanie Harrell ◇
David & Tammi Haslam
Karen & Kenny Hatch ◇

◇ Denotes a Diamond Donor (25-Year Donor)

Daniel Heekin
 Russell Hill
 Mercedes Horan
 Travis Hutchinson
 April Irwin
 Kaitlyn Jeffery
 Teriel Johnson
 Susan Johnson
 Kathy Judkins
 Bill & Cindy Kauffman
 Pamela Kiger
 John King
 Lindsay King
 John Klopfenstein
 Alve H. Krietmeyer
 Mark Lander
 Sean Lanier
 Rich Larkin
 Bibi Larson
 Peter Lee
 Jon & Jennifer Leeds
 Adam & Lisa Lombardo
 Hiram & Judith London
 James Lusher
 Ken & Cindy MacKay
 Erica Maguire
 Donald Maier
 Mark Mann
 Kay Marks
 Bret McCollum
 Paul McCreary Jr.
 Jonathan McIntyre
 McKinney Family
 Laura Miller
 Elizabeth Minnerly ◇
 Liliana Mitchell

Caleb Mullikin
 Shameka Murphy
 Jay & Sigrid Musleh
 Stephen Nadeau
 Richard Neal
 Lynn Nobles
 Doug & Lee Oswald
 Suzette Parker
 Jason & Kristin Parrish
 Kenny & Shannon Parrish
 Tyler Parish
 Jon & Elaine Pattillo
 James Poole
 Cara Powell
 Stan & Dana Redrick
 Carri Rehberg
 Amanda Robbins
 Christopher Robbins
 Jeannine Robbins
 Emory Roberts Jr.
 Matthew Robey
 Elisabeth Robinson
 Bart & Kristy Rowland
 Dan Royston
 Jay & Holly Rubin ◇
 Rongel Samuel
 Nita Sanders
 Alisa Sandlin
 April Savarese
 Tracey Scotto
 Melissa Serpa
 James & Rita Seymore
 Paula Shaw
 Steve Shaw
 Rod & Julie Sieg
 Steve & Dayle Silver

Austin Simpkins
 Harold Sims
 Brianne & Zachary Slankard
 Vince & Gale Spires
 Charlie & Michelle Stone ◇
 Larry & Cynthia Stone
 Tracy Straub
 Raymond & Donna Strickland
 Peter & Elizabeth Suchy
 Kacey C. Sullivan
 LaDon Sweat
 James Swift
 Kathleen Tafelski
 Chris & Amanda Tart
 Norcolon & Candace Taylor
 John Thrush
 Michael Tomasetti
 Jeff Tomaszewski
 Phillip Trice ◇
 Don & Angie Umpleby ◇
 Jose Velez
 Maclyn Walker
 Chris & Marti Wenzler
 Scott & Sky Wheeler
 Ken & Barb Whitehead
 Christopher Whitfield Hattie
 Wilkins
 Gaylon Williams ◇
 Willie & Sandra Wilson
 Beverly Wilson
 Judy Wilson ◇
 Shelton Wright
 Gabriel Yelvington
13 contributors wish to remain anonymous

“

The Eclipse Club
HONORS INDIVIDUALS
 whose personal
FINANCIAL SUPPORT
 stands out within
OUR COMMUNITY.

”

◇ Denotes a Diamond Donor (25-Year Donor)



Legacy of Caring Society

Generosity that stands **THE TEST OF TIME**

The Legacy of Caring Society was created to recognize the generosity of individuals and families who have made or provided for gifts to the United Way of Marion County Endowment Fund.

Through the Endowment Fund, you can sustain your caring beyond your lifetime and make a larger gift than you thought was possible. Your support will be invested to make a real difference in people's lives. As of June 30, 2021, the endowment has assets of approximately \$3,444,712. Gifts to the Endowment Fund may be made outright, or via several planned giving vehicles.

The goal of the endowment fund is to support health and social service needs through gifts from this special fund provided by planned giving assets, separate from the annual giving campaign. Last year, earnings of \$172,061 were distributed to local service programs to help Marion County residents.

Planned gifts to United Way represent a farsighted and imaginative approach to the philanthropic support of health and human services in Marion County. The donor who makes a planned gift is interested in making a lasting contribution for the future benefit of people in need.



Sustain your caring
BEYOND YOUR LIFETIME
and make a larger gift than you
THOUGHT WAS POSSIBLE.



Current assets have been made possible by generous gifts from the following, as well as numerous other gifts:

CURRENT GIFTS

Estate of Eugene H. Akins
Robert Allison
John & Tina Anastasia
Dr. & Mrs. R. Asokan
Jane C. Baxter
Attie Branan
Estate of Lee F. Branan
Estate of Lucile Branan
James Buckner
Laju & Kavita Chanrai
Mr. & Mrs. Don Cimato
Cutler & Elizabeth Collins Trust
C.L. & Jeanette Dinkins
Estate of Jeanne C. Feirer
Mr. & Mrs. Robert Fergus
Mr. & Mrs. Willard Foster
Mr. & Mrs. Harold Goforth
Dr. & Mrs. Henry L. Harrell, Jr.

Helen R. Hayes
In memory of Michael W. Hewett
Sydney Holtzan
Estate of Pearl R. King
Diane Koenig
Stephen & Nicki Lossing
In memory of Robert D. Mathews, Jr.
Ronald E. & Raymond W. Nutter
Walter & Hildegard Ottensmann
Estate of Winnie Parrish
Leonard & Pauline Rickards Trust
Estate of Bonnie Saupe
Christina Schlusemeyer
Estate of Frederick Schuelke
Estate of Joesph Schuelke
Alan Seffens
Clayton Shimeall
Gordon Skipper
Wesley A. Simons

Russell W. Smith
Estate of Wesley & Virginia Townsend
In memory of William Vande Ven
Cathy Vande Ven
George & Rebecca Wenzel
Estate of Warren G. Woods
Anonymous

FUTURE GIFTS

Richard & Christina Banner
Estate of Annie Branan
Halley Bishop
Paul Clark
Hank & Linda Harrell
Toni James
William Plumley
Barbara Woodson
Paul Zirakian
Anonymous



262 Leadership Donors contributed
\$468,185.36

IN THE 2020 ANNUAL GIVING CAMPAIGN.

With these contributions alone,

UNITED WAY WILL BE ABLE TO PROVIDE

more than 23,700 services

RIGHT HERE IN MARION COUNTY.



Leadership by Workplace

Leadership **BY EXAMPLE**

Annually, more than a hundred local businesses conduct a campaign to benefit United Way of Marion County. It is through these campaigns that businesses and their employees can make the greatest impact on our community. United Way workplace campaigns have demonstrated not only their leadership by giving back to their community but also by providing opportunities for community building, employee enrichment, and volunteerism. That’s what it means to LIVE UNITED.

EMPLOYER	AMOUNT	EMPLOYER	AMOUNT
AdventHealth Ocala.....	3	Merrill Lynch.....	2
Barrett, Liner & Buss, LLC.....	1	MIDFLORIDA Credit Union.....	1
Benefit Advisors.....	2	Millennium Bank.....	1
Boys & Girls Club.....	1	Ocala Health System.....	1
Cardinal LG.....	3	Ocala/Marion County Chamber & Economic Partnership....	2
CareerSource Citrus, Levy, Marion.....	1	Pro Poly of America.....	1
City of Ocala.....	19	Publix Super Markets.....	83
Clerk of the Circuit Court.....	1	Purvis, Gray & Company, CPA's.....	2
College of Central FL.....	2	Raymond James & Associates, Inc.....	1
Community of Gratitude.....	1	Renasant Bank.....	3
Domestic Violence/Sexual Assault Center....	1	Ring Power Corporation.....	1
Early Learning Coalition of MC, Inc.....	2	SECO Energy.....	5
Episcopal Children's Services.....	2	Signature Brands LLC.....	1
Fakhoury Medical & Chiropractic Clinic.....	2	South State Bank, N.A.....	6
Heart of Florida Health Center.....	5	TD Bank.....	2
Hilton Ocala.....	1	The Vines.....	8
Hospice of Marion County.....	3	Tri-Eagle Sales.....	1
Lockheed Martin Corp.....	1	United Parcel Service.....	3
Luman Technologies.....	1	United Way of Marion County.....	3
Marion County Commission.....	9	Verteks.....	4
Marion County Health Dept.....	1	Williams Diesel Service.....	1
Marion County Public Schools.....	15		

GIVE. ADVOCATE. VOLUNTEER.



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**United Way
of Marion County**

LIVE UNITED



Want to make a difference? Find out how at WWW.UWMC.ORG.

1401 NE 2nd Street, Ocala, FL 34470

Phone: 352-732-9696 | Fax: 352-732-9608